

**This Country Supplement forms part of and should be read in conjunction with the prospectus for Liontrust Umbrella Fund plc (the “Company”) dated 6 October 2011 as amended from time to time (the “Prospectus”) and forms part of the most recently published simplified prospectus dated 31 January 2012 (the “Simplified Prospectus”) to which it is attached.**

**All capitalised terms contained herein shall have the same meaning in this Country Supplement as in the Prospectus unless otherwise indicated.**

#### **ADDITIONAL INFORMATION FOR INVESTORS IN GERMANY**

The Company has notified the Bundesanstalt für Finanzdienstleistungsaufsicht of its intention to publicly market shares in Germany and, since completion of the notification process, the Company has the right to publicly market shares in Germany.

##### **Paying and information agent in Germany**

Marcard, Stein & Co AG  
Ballindamm 36  
20095 Hamburg

has taken over the function of paying and information agent (the “Paying and Information Agent”) in Germany.

Redemption and conversion applications may be sent to the Paying and Information Agent for onward transmission to the Company.

Shareholders in Germany may request that they receive payments (redemption proceeds, distributions, if any, and any other payments) from the Company through the Paying and Information Agent.

The Prospectus, the Simplified Prospectus, the Memorandum and Articles of Association of the Company, as amended, as well as the audited annual and the unaudited semi-annual reports may be obtained free of charge in paper form at the office of the Paying and Information Agent.

Furthermore, copies of the following documents are available for inspection during normal business hours at the registered office of the Paying and Information Agent free of charge:

The Act and the UCITS Regulations, the Investment Advisory Agreement between the Company and the Investment Adviser, the Distribution Agreement between the Company, the Investment Adviser and the Distributor, the Custodian Agreement between the Company and the Custodian and the Administration Agreement between the Company and the Administrator.

The subscription, conversion and redemption prices are also available free of charge at the office of the Paying and Information Agent.

##### **Publications**

In Germany, the subscription and redemption prices and other notifications, if any, are published in the Electronic Federal Gazette.

In the cases enumerated in Sec. 122(1) Sentence 5 of the German Investment Act (“InvG”), Shareholders additionally will be notified by means of a durable medium in terms of Sec. 42a InvG.

Date: 17 February, 2012