

	SF Investment themes: trends we believe will drive profitable growth	Primary Sustainable Development Goal	Primary SDG longer explanation	Our Justification for alignment of Theme and Primary SDG [KPI]
MORE EFFICIENT	Improving the efficiency of energy use	7 Affordable and clean energy	Ensure access to affordable, reliable, sustainable and modern energy for all	Double rate of energy efficiency by 2030 (SDG 7.3 KPI)
	Improving the management of water	6 Clean water and sanitation	Ensure availability and sustainable management of water and sanitation for all	6.3 improve water quality by reducing pollution, doubling proportion of waste water treatment, reducing pollution of waterways
	Increasing electricity generation from renewable sources	7 Affordable and clean energy	Ensure access to affordable, reliable, sustainable and modern energy for all	7.2 increasing penetration of renewables lowers the carbon intensity of power which mitigates global warming. There is a direct link between renewables and climate action. The others being from energy efficiency and adaptation. (Not combating climate change SDG - this is policy based)
	Improving industrial and agricultural processes	9 Industry, innovation and infrastructure	Build resilient infrastructure, promote inclusive and sustainable industrialisation and foster innovation	Also, agriculture part is linked to SDG 2: Zero hunger via KPI 2.4 ensure sustainable food production systems (by means of reducing externalities of many modern agricultural inputs. E.g. precision ag, reducing excess inputs, lowering chemical use through more benign inputs such as enzymes and cultures in dairy). Quote SDG KPI: 2.4 by 2030 ensure sustainable food production systems and implement resilient agricultural practices that increase productivity and production, that help maintain ecosystems, that strengthen capacity for adaptation to climate change, extreme weather, drought, flooding and other disasters, and that progressively improve land and soil quality.
	Increasing waste treatment and recycling	12 Responsible consumption and production	Ensure sustainable consumption and production patterns	12.5 substantially reduce waste generation through prevention, reduction, recycling and reuse.
	Making transportation more efficient	11 Sustainable cities and communities	Make cities and human settlements safe, resilient and sustainable	Our exposure in transport to modal shift (away from ICE cars towards cycling and public transport - especially trains) links to SDG KPI: 11.2 sustainable transport systems in sustainable cities and consumption. 11.2 by 2030, provide access to safe, affordable, accessible and sustainable transport systems for all, improving road safety, notably by expanding public transport (modal), with special attention to the needs of those in vulnerable situations, women, children, persons with disabilities and older persons
HEALTHIER AND WITH HIGHER QUALITY OF LIFE	Providing affordable healthcare globally	3 Good health and well-being	Ensure healthy lives and promote wellbeing for all at all ages	Numerous links: e.g. 3.2 end preventable deaths for under fives (vaccination - see our investment theme Healthcare in Emerging Markets: lots of healthcare names exposed to this (Gilead AIDS, GSK Vaccinations). 3.8 achieve universal health coverage (UHC), including financial risk protection, access to quality essential health care services, and access to safe, effective, quality, and affordable essential medicines and vaccines for all. In addition some more indirect investment policies which are completely aligned with this SDG. E.g. our refusal to invest in tobacco is in direct alignment with SDG 3.a WHO convention on tobacco control - which tries to regulate policy around addictive substances and ultimately reduce tobacco use.
	Connecting people	9 Industry, innovation and infrastructure	Build resilient infrastructure, promote inclusive and sustainable industrialisation and foster innovation	9.c significantly increase access to ICT and strive to provide universal and affordable access to the internet (in LDC's)
	Delivering healthier foods	3 Good health and well-being	Ensure healthy lives and promote wellbeing for all at all ages	KPI 3.4 by 2030, reduce by one third premature mortality from non-communicable diseases through prevention and treatment and promote mental health and well being. KPI 3.4.1 Mortality rate attributed to cardiovascular disease, cancer, diabetes or chronic respiratory disease. "Healthier lifestyles", this is a part of a healthier, fitter (less obese) society. Our two investment themes: Delivering healthier foods and Enabling healthier lifestyles (through increased exercise) clearly play an important part to promote healthier lifestyles and reduce non-communicable disease.
	Building better cities	11 Sustainable cities and communities	Make cities and human settlements safe, resilient and sustainable	11.1 by 2030, ensure access for all to adequate, safe and affordable housing and basic services, and upgrade slums
	Providing education	4 Quality education	Ensure inclusive and equitable quality education and promote lifelong learning opportunities for all	4.3 by 2030 ensure equal access for all women and men to affordable quality technical, vocational and tertiary education, including university
	Enabling innovation in healthcare	3 Good health and well-being	Ensure healthy lives and promote wellbeing for all at all ages	Innovation can help us better achieve KPI 3.8 achieve universal health coverage (UHC), including financial risk protection, access to quality essential health care services, and access to safe, effective, quality, and affordable essential medicines and vaccines for all
	Enabling healthier lifestyles	3 Good health and well-being	Ensure healthy lives and promote wellbeing for all at all ages	KPI 3.4 by 2030, reduce by one third premature mortality from non-communicable diseases through prevention and treatment and promote mental health and well being. KPI 3.4.1 Mortality rate attributed to cardiovascular disease, cancer, diabetes or chronic respiratory disease. "Healthier lifestyles", this is a part of a healthier, fitter (less obese) society. Our two investment themes: Delivering healthier foods and Enabling healthier lifestyles (through increased exercise) clearly play an important part to promote healthier lifestyles and reduce non-communicable disease.
SAFER AND MORE RESILIENT	Increasing financial resilience	8 Decent work and economic growth	Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all	8.3 encourage the growth of businesses through access to financial services. Also, more generally, implicitly through reducing risk through insurance, saving for the future and potentially providing some of the capital to fund investment to SDG achieve goals
	Saving for the future	8 Decent work and economic growth	Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all	8.3 encourage the growth of businesses through access to financial services. Also, more generally, implicitly through reducing risk through insurance, saving for the future and potentially providing some of the capital to fund investment to SDG achieve goals
	Insuring a sustainable economy	8 Decent work and economic growth	Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all	8.3 encourage the growth of businesses through access to financial services. Also, more generally, implicitly through reducing risk through insurance, saving for the future and potentially providing some of the capital to fund investment to SDG achieve goals
	Improving auto safety	3 Good health and well-being	Ensure healthy lives and promote wellbeing for all at all ages	3.6 by 2020 halve global deaths and injuries from road traffic accidents. Secondary: Also referenced in SDG 11 sustainable settlements 11.2 providing safe sustainable transport to all in cities
	Enhancing digital security	9 Industry, innovation and infrastructure	Build resilient infrastructure, promote inclusive and sustainable industrialisation and foster innovation	ICT and connectivity is important and making this safe from cyber attack is a key investment theme of ours, the result of which makes digital infrastructure more resilient. linked to SDG KPI 9.c significantly increase access to ICT and strive to provide universal and affordable access to internet in LDCs by 2020
	Leading ESG management	12 Responsible consumption and production	Ensure sustainable consumption and production patterns	12.6 encourage companies, especially large and trans-national companies, to adopt sustainable practices and to integrate sustainability information into their reporting cycle 8.5 providing productive and decent employment. 8.7 effective measures to eliminate child labour and forced labour.
	Better monitoring of supply chains and quality control	Multiple SDGs, company dependent on their operations	Our engagement on how operations are managed and includes various ESG aspects that are included in the SDGs including, working conditions, safety, diversity, environmental protection, ESG reporting and similar from corporates which includes SDG 8 Decent work and economic growth, SDG 5 Gender equality, SDG 12 Responsible consumption, SDG 14+15 Environmental protection of water and land, SDG 1 End poverty.	Part of our engagement and active voting policy on board diversity. Directly linked to the following SDGs in company operations and their supply chains. 5.5 ensure women's full and effective participation, equal opportunities at all levels (here we look at economic aspect). 5.c adopt and strengthen the promotion of gender equality and empowerment (in workplace and supply chains of the companies we invest in).