

INFORMATION MEMORANDUM

relating to the following sub-funds of **Liontrust Global Funds plc**

Liontrust GF European Strategic Equity Fund
Liontrust GF Special Situations Fund
Liontrust GF UK Growth Fund
Liontrust GF Strategic Bond Fund
Liontrust GF Absolute Return Bond Fund
Liontrust GF Sustainable Future Pan-European Growth Fund
Liontrust GF Sustainable Future Global Growth Fund
Liontrust GF Sustainable Future European Corporate Bond Fund
Liontrust GF Sustainable Future Multi Asset Global Fund
(collectively, the "Funds")

This Information Memorandum dated 25 August 2021 forms part of, and should be read in conjunction with the Prospectus of Liontrust Global Funds plc, dated 12 May 2021, and the Supplements relating to the Funds, dated 12 May 2021 and 23 August 2021, as well as the factsheets relating to the Funds.

Important information for Singapore investors

The offer or invitation to subscribe for or purchase shares in the Funds (the "**Shares**"), which is the subject of this Information Memorandum, is an exempt offer made only: (i) to "institutional investors" pursuant to Section 304 of the Securities and Futures Act, Chapter 289 of Singapore (the "**Act**"), (ii) to "relevant persons" pursuant to Section 305(1) of the Act, (iii) to persons who meet the requirements of an offer made pursuant to Section 305(2) of the Act, or (iv) pursuant to, and in accordance with the conditions of, other applicable exemption provisions of the Act.

No exempt offer of the Shares for subscription or purchase (or invitation to subscribe for or purchase the Shares) may be made, and no document or other material (including this Information Memorandum) relating to the exempt offer of Shares may be circulated or distributed, whether directly or indirectly, to any person in Singapore except in accordance with the restrictions and conditions under the Act. By subscribing for Shares pursuant to the exempt offer under this Information Memorandum, you are required to comply with restrictions and conditions under the Act in relation to your offer, holding and subsequent transfer of Shares.

The Funds are not authorised or recognised by the Monetary Authority of Singapore ("**MAS**") and the Shares are not allowed to be offered to the retail public in Singapore. The Funds are restricted schemes under the Sixth Schedule to the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations of Singapore.

This Information Memorandum is not a prospectus as defined in the Act and accordingly, statutory liability under the Act in relation to the content of prospectuses does not apply. The MAS assumes no responsibility for the contents of this Information Memorandum.

You should consider carefully whether the investment is suitable for you and whether you are permitted (under the Act, and any laws or regulations that are applicable to you) to make an investment in the Shares. If in doubt, you should consult your legal or professional advisor.

The Funds are sub-funds in an umbrella fund, Liontrust Global Funds plc (the "**Company**"). The Company is an open-ended umbrella type investment company with variable capital incorporated with limited liability under the laws of Ireland and authorised by the Central Bank of Ireland ("**CBI**") as an investment company pursuant to the UCITS Regulations (as defined in the attached Prospectus). Its business address is at George's Court, 54-62 Townsend Street, Dublin 2, Ireland.

The investment adviser of the Funds is Liontrust Investment Partners LLP (the "**Investment Adviser**"), a limited liability partnership incorporated under the laws of England and regulated by the Financial Conduct Authority of the United Kingdom ("**FCA**").

The Bank of New York Mellon SA/NV, Dublin Branch is appointed as the depositary of the assets of the Company. The Depositary is a limited liability company established in Belgium on 30 September 2008. The Depositary is regulated and supervised as a significant credit institution by the European Central Bank (ECB) and the National Bank of Belgium (NBB) for prudential matters and under the supervision of the Belgian Financial Services and Markets Authority (FSMA) for conduct of business rules. It is regulated by the Central Bank of Ireland for conduct of business rules.

The contact details of the regulators, as described above, are as follows:

CBI

New Wapping Street
North Wall Quay
Dublin 1
D01 F7X3
Ireland
Telephone no.: +353 1 224 6000

FCA

12 Endeavour Square
London E20 1JH
United Kingdom
Telephone no: +44 20 7066 1000

Please note that this Information Memorandum forms part of and should be read in conjunction with the Prospectus of the Company, and Supplements and factsheets relating to the Funds.

Investors should refer to the Prospectus of the Company and to the Supplements and factsheets for the Funds for particulars on (i) the investment objective, focus and approach in relation to the Funds, (ii) the risks of subscribing for or purchasing the Shares in the Funds, (iii) the conditions, limits and gating structures for redemption of the Shares, and (iv) the fees and charges that are payable by investors and payable out of the Funds. The Investment Adviser does not intend to enter into side letter arrangements that qualify the relationship between the Funds and selected investors.

The audited accounts and half-yearly unaudited reports of the Funds, and the information on the past performance of the Funds (where available) may be obtained from the Investment Adviser's website: <http://www.liontrust.co.uk/Literature/DownloadLiterature.aspx>.

Investors should note that only Shares in the Funds are being offered pursuant to this Information Memorandum. This Information Memorandum is not and should not be construed as making an offer in Singapore of shares in any other sub-fund of the Company.