



Themes

- 10.6% ■ Improving the efficiency of energy use
- 5.5% ■ Increasing electricity generation from renewable sources
- 5.4% ■ Delivering a circular materials economy
- 1.3% ■ Improving the management of water
- 12.3% ■ Connecting people
- 3.6% ■ Building better cities
- 1.7% ■ Enabling innovation in healthcare
- 1.6% ■ Encouraging sustainable leisure
- 0.8% ■ Enabling healthier lifestyles
- 0.8% ■ Providing affordable healthcare
- 31.7% ■ Financing housing
- 9.1% ■ Insuring a sustainable economy
- 6.1% ■ Leading ESG management
- 13.1% ■ Portfolio construction/diversification

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Source: Liontrust, Factset 31.12.24. SMEs = Small- to Medium-sized enterprise; ESG = Environmental, Social & Governance