



Themes

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| 8.6% | Improving the efficiency of energy use | 7.3% | Financing housing |
| 7.2% | Improving the resource efficiency of industrial and agricultural processes | 6.1% | Enhancing digital security |
| 5.6% | Increasing electricity generation from renewable sources | 4.4% | Transparency in financial markets |
| 3.0% | Improving management of water | 3.6% | Enabling SMEs |
| 2.2% | Delivering a circular materials economy | 3.2% | Saving for the future |
| 5.7% | Enabling innovation in healthcare | 2.8% | Insuring a sustainable economy |
| 5.7% | Connecting people | 2.7% | Better monitoring of supply chains and quality control |
| 3.5% | Enabling healthier lifestyles | 1.6% | Leading ESG management |
| 3.0% | Building better cities | 11.2% | Government bonds |
| 2.6% | Providing affordable healthcare | 2.9% | Fund* |
| 2.2% | Providing education | 2.4% | Portfolio construction/diversification |
| 1.3% | Encouraging sustainable leisure | 1.1% | Cash |

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Source: Liontrust, Factset 30.06.24. *Liontrust GF SF Multi-Asset Global Fund invests in Liontrust GF SF European Corporate Bond Fund